

**Probate Information Sheet**

Deceased: \_\_\_\_\_

Date of Death: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Address of Decedent: \_\_\_\_\_

Personal Representative or Executor: \_\_\_\_\_

Address of PR: \_\_\_\_\_

Telephone Number and Email : \_\_\_\_\_

Personal Representative's SSN: \_\_\_\_\_

Please provide the names and addresses of all **heirs AND beneficiaries**:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list **ALL** of the decedent's assets including real property and legal description and the estimated value of each asset (Please provide only assets that are solely in the name of the decedent:

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Please list **ALL** of the decedent's account numbers:

---

---

---

---

---

---

---

---

---

---

---

Please list **ALL** of decedent's creditors' claims and amounts owed:

---

---

---

---

---

---

---

---

---

---

---

**PLEASE PROVIDE A COPY OF THE DEATH  
CERTIFICATE AND THE ORIGINAL WILL**