

Probate Information Sheet

Deceased: _____

Date of Death: _____

Social Security Number: _____

Address of Decedent: _____

Personal Representative or Executor: _____

Address of PR: _____

Telephone Number and Email : _____

Personal Representative's SSN: _____

Please provide the names and addresses of all **heirs AND beneficiaries**:

Please list **ALL** of the decedent's assets including real property and legal description and the estimated value of each asset (Please provide only assets that are solely in the name of the decedent):

Please list **ALL** of the decedent's account numbers:

Please list **ALL** of decedent's creditors' claims and amounts owed:

**PLEASE PROVIDE A COPY OF THE DEATH
CERTIFICATE AND THE ORIGINAL WILL**

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